STATE OF CALIFORNIA

# ENTERPRISE ZONE ACT (EZA) PREFERENCE REQUEST

STD 831 (NEW. 5-99)

<b>SECTION 1: SOLICITATION INFORMATION</b>	
BID NUMBER	
AGENCY/DEPT.	vario

This request form should be completed by bidders wishing to apply for EZA preferences for this solicitation.

See reverse for program description and instructions for completing this form.

SECTION 2: REQUEST FOR 5% WORKSITE PREFERENCE List the hidding firm and all suppliers and subcontractors who will work with the hidder to fulfil the terms

of the contract. Indicate those firms for	which the bidder is reques		, ,	•	tach additional pages if need	ded.
NAME OF FIRM FIRM'S ROLE IN THIS BID (Ex			Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting Worksite Preference:	
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM FIRM'S ROLE IN THIS BID (Exa			Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting Worksite Preference:	
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM FIRM'S ROLE IN THIS BID (Ex.			Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting We	orksite Preference:
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM		FIRM'S ROLE IN THIS BID (Examples: E	Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting Worksite Preference:	
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM FIRM'S ROLE IN THIS BID (Ex		FIRM'S ROLE IN THIS BID (Examples: I	Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting Worksite Preference:	
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
	OHT		TE ZII GOBE	EABOR HOORG EGTIWATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM FIRM'S ROLE IN THIS BID (Examples: Bidder, Manufacturer, Shipper, etc.)				Shipper, etc.)	Complete if requesting Worksite Preference:	
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM FIRM'S ROLE IN THIS BID (Ex		FIRM'S ROLE IN THIS BID (Examples: I	Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting We	orksite Preference:
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
NAME OF FIRM FIRM'S ROLE IN THIS BID (Ex.			Bidder, Manufacturer, S	Shipper, etc.)	Complete if requesting Worksite Preference:	
STREET ADDRESS	CITY	STA	TE ZIP CODE	LABOR HOURS ESTIMATED	ENTERPRISE ZONE NAME	CRITERIA (A - C)
SECTION 3: REQUEST FOR 1% -	4% WORKFORCE PRE	FERENCE	TOTAL LABO			
I request a 1% preference for hiring			or hours			
I request a 2% preference for hiring	• .					
I request a 3% preference for hiring	eligible persons to perforn	n 15 - 19.99% of the total contract	abor hours			
☐ I request a 4% preference for hiring	eligible persons to perforn	n 20% or more of the total contract	labor hours			
SECTION 4: CERTIFICATION						
I hereby certify under penalty of perjury, that a contract for goods, or 90% of the labor hou preference, the bidder shall hire persons livir 3, and (4) all information provided in this req subject to penalties, fines and possible loss	ors required to perform a contr org in a targeted employment a uest is true, correct, and comp	act for services shall be performed at t rea or who are enterprise zone eligible plete. Any person falsely certifying, willf	ne designated en employees to pe ully providing fals	terprise zone worksite(s) clain rform the specified percent of	ned in Section 2, (3) if applying total contract labor hours as red	for workforce equested in Section
BIDDER'S SIGNATURE		PRINT	ED OR TYPED NAME			
TITI F	ΔRE	A CODE & PHONE NUMBER		DATE EXECUTED		

### **ENTERPRISE ZONE ACT (EZA) PREFERENCE REQUEST**

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#### **Program Description**

The intent of the Enterprise Zone Act (EZA) is to promote economic development and employment opportunities in designated enterprise zones by offering bidding preferences on qualified solicitations.

EZA provides for two preferences: Worksite and Workforce.

Worksite Preference: Bidders may be eligible for a 5% bid preference on state goods and services contracts valued at more than \$100,000 if the worksite is located in an enterprise zone as designated by the State Trade and Commerce Agency.

EZA allows state contracting officials to award the bid worksite preference when 50% of the labor hours required to manufacture the goods and to perform a contract for goods, or 90% of the labor hours required to perform a contract for services is performed at the approved worksites.

Workforce Preference: Companies qualifying for the 5% worksite preference may request an additional 1% - 4% workforce preference by certifying to hire a specified percent of their contract workforce employees from a targeted employment area, or from enterprise zone eligible employees.

To request workforce preference, the bidder must first identify an eligible worksite.

EZA bid preferences do not apply to contracts in which the worksite is fixed.

For more detail, see California Government Code, Title 1, Division 5, Chapter 12.8, Section 707 et seq. and California Code of Regulations, Title 2, Section 1896.100.

### **Other Bidding Preference Programs**

In addition to EZA, the State has other bidding preference programs for which you might qualify:

TACPA - Target Area Contract Preference Act (up to a 9% bidding preference)

LAMBRA - Local Agency Military Base Recovery Area Act (up to a 9% bidding preference)

Small Business - Certified small businesses in California can receive a 5% bidding preference.

A non-certified small business that claims any combination of EZA, TACPA or LAMBRA preferences cannot use these preferences to displace a certified small business.

#### **How the Bidding Preference Works**

The EZA bidding preference that you qualify for is used only for bid solicitation purposes, to a maximum of \$50,000. The preference does not alter the amount of the resulting contract.

If you qualify for more than one bidding preference (EZA, TACPA, LAMBRA, Small Business) the maximum preference allowed by law is 15% or \$100,000.

### **Reporting Requirements**

Firms receiving EZA preferences must report their labor hours. Reference the state contract on which you are bidding for specific reporting requirements.

### **How to Identify Enterprise Zone Locations**

Contact the city or county economic development office or the State Trade and Commerce Agency at (916) 324-8211.

## **Instructions for completing "Enterprise Zone Act Preference Request" on Reverse**

**Section 1:** Enter the solicitation number and the name of the state department or agency offering the solicitation.

**Section 2:** Enter the requested information for 1) the bidding firm, and 2) all firms with whom the bidder will be subcontracting to perform the work required to complete this bid. You must list all firms, including the manufacturer, if applicable, not just those requesting worksite preference.

Firm's role in this bid: Enter the appropriate description indicating what job the listed firm will perform.

Enterprise Zone Name: See instructions above on "How to Identify Enterprise Zone Locations."

Labor Hours Estimated: For each firm listed, estimate the total labor hours to be performed. Total the estimated hours for each firm and enter them into the box labeled "Total Labor Hours Estimated."

#### Criteria:

A: The firm is located in a California designated enterprise zone

B: The firm will establish a worksite in a California designated enterprise zone.

C: GOODS ONLY. The firm will purchase the contract goods from the manufacturer(s) located in a California designated enterprise zone.

**Section 3:** Select the appropriate box, indicating the percentage of workforce preference you are requesting. To request workforce preference, the bidder must first identify an eligible worksite.

**Section 4:** The Bidder must complete and sign the Certification.